

NU-AGE ACCOUNTING

RENTAL PROPERTY QUESTIONNAIRE



To assist us in preparing your rental property tax schedules as quickly and efficiently as possible, please use this questionnaire as a checklist when you compile your information.

With respect to your rental income, please keep in mind that the Australian Taxation Office (ATO) has the ability to check your return income against independent sources.

For deductions, keep in mind that self-assessment applies. In the event of an ATO audit, you will need to be able to substantiate the deductions claimed.

PROPERTY DETAILS

Address No. of weeks rented this year: _____
No. _____ Street _____
Suburb _____ State _____ Postcode _____

Date property was purchased: _____
Purchase price of the property: _____
What is your % ownership of the property: _____

If sold during the year:

Please provide copies of the purchase and sale contracts, and the purchase and sale settlement statements

Date property was sold: _____
Sale price of the property: _____

If this property is managed by an agent, please attach the annual statement and only include other income and expenses not shown on this statement below

Income

Rental income _____
Other related income _____
Gross income _____

Expenses

	Amount \$		Amount \$
Advertising for tenants	_____	Land tax	_____
Bank charges	_____	Legal fees	_____
Body corporate fees	_____	Pest control	_____
Borrowing expenses	_____	Prop. Agent fees/com	_____
Cleaning	_____	Repairs, maintenance (provide list)	_____



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Eg. fridge, carpets, stove etc.	Date	Item Description	Amount \$
Item 1			
Item 2			
Item 3			
Item 4			
Item 5			
Item 6			
Item 7			
Item 8			
Item 9			
Item 10			

[illegible]